



PATENT

#14D on
6-19-03

-1-

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In re Patent Application of

JOSE GABRIEL MENCHERO

Application No. 09/613,855

Filed: July 11, 2000

For: **METHOD AND SYSTEM FOR MULTI-
PERIOD PERFORMANCE
ATTRIBUTION**

Group Art Unit: 3628

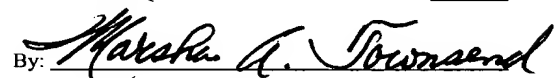
Examiner: Nga B. Nguyen

**RESPONSE TO
OFFICE ACTION**400 Montgomery Street, Suite 1110
San Francisco, CA 94104
(415) 433-2250**CERTIFICATE OF MAILING**

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Mail Stop Non-Fee Amendment, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on June 13, 2003.

GIRARD & EQUITZ LLP

Date: 06/13/03

By: 
Marsha A. TownsendMail Stop Non-Fee Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Sir:

This is in response to the Office Action mailed on April 11, 2003, in the referenced application. Please amend the application as follows and consider the following remarks.

IN THE CLAIMS:

Amend claims 5, 6, 7, and 8 to read as follows [attached is an appendix including a marked up version of the amended claims showing the differences between the claims as originally filed or previously amended, and the claims as hereby amended]:

RECEIVED

JUN 18 2003

GROUP 3600

5. (Amended) A computer system, comprising:
a processor programmed to perform an arithmetic performance attribution computation to determine portfolio performance, relative to a benchmark, over multiple time periods t , where t varies from 1 to T , by determining coefficients $(A + \alpha_t)$, where A is a coefficient, the values α_t are defined as



3628

GIRARD & EQUITZ LLP
400 Montgomery Street, Suite 1110
San Francisco, CA 94104
(415) 433-2250

In re Patent Application of: JOSE GABRIEL MENCHERO

Attorney's Docket No. VTEK-100

Application No. 09/613,855

Group Art Unit: 3628

Filed July 11, 2000

Examiner: NGA B. NGUYEN

For: **METHOD AND SYSTEM FOR MULTI-PERIOD PERFORMANCE ATTRIBUTION**

Mail Stop Non-Fee Amendment
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

RECEIVED

JUN 18 2003

GROUP 3600

Sir:

Transmitted herewith is a *Response to Office Action* in the above-identified application.

The fee has been calculated as shown below.

	Claims Remaining After Amendment	Highest Number Previously Paid For	Present Extra	Rate	Additional Fee
Total	4	20	0	\$18	\$0
Independent	4	8	0	\$84	\$0
<input type="checkbox"/> First Presentation of Multiple Dependent Claims				\$280	\$0
Total					\$0
<input type="checkbox"/> Small Entity 50 percent Filing Fee Reduction (if applicable)					\$0

- ☒ No additional fee is required.
- ☐ A check in the amount of \$ is attached.
- ☒ Please charge any additional fees, including any fees necessary for extensions of time, or credit overpayment to Deposit Account No. 50-1697. **A duplicate copy of this sheet is enclosed.**
- ☐ Petition for extension of time. The undersigned attorney of record hereby petitions for an extension of time pursuant to 37 C.F.R. § 1.136(a), as may be required, to file this response.

GIRARD & EQUITZ LLP

June 13, 2003
Date

By: Alfred A. Equitz
Alfred A. Equitz
Registration Number 30,922
Attorney(s) or Agent(s) of Record

CERTIFICATE OF MAILING

I hereby certify that this correspondence is being deposited with the United States Postal Service as first class mail in an envelope addressed to: Mail Stop Non-Fee Amendment, Commissioner for Patents, P.O. Box 1450, Alexandria, VA 22313-1450, on June 13, 2003.

Dated: JUNE 13, 2003

By: Marsha A. Townsend
Marsha A. Townsend